



RETIREMENT & INSURANCE SERVICES, INC.

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Small Business Planning Buy-Sell

It's a total surprise to look at the statistics on how many small businesses have not done their buy-sell agreement or to see that some businesses have formulated their legal documents but have not funded the plan to protect what they have worked for all their lives! Over the years I have seen too many businesses fold because the owners failed to do the planning needed to protect their interest. If you are buying or selling a business or have a business with partners and you would like protection in event of the death, disability, or retirement of a partner we will be happy to work with your current CPA and attorney to create & fund your buy-sell agreements.

** By giving us your name, phone number, & Email we can send a link to get a chapter of my book "Simple Strategies to Reduce Estate & Income Taxes" or an article that would address this issue. Our team can connect with you and help you accomplish all your goals and answer all your questions!

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